

Navigating the waters – understanding the ~~award~~ process GRANT

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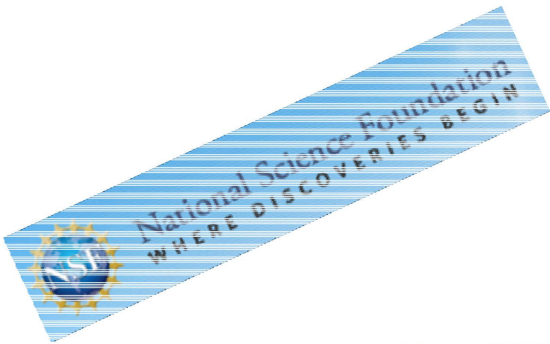
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Objective

- Award / Grant Process
- Tips
- Questions





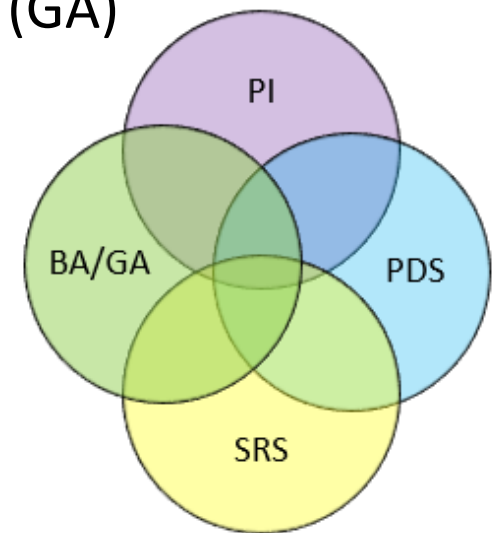
SPIN

World's Largest Database of Sponsored
Funding Opportunities



Pre-Award (Proposal Development)

- Investigator (PI)
- Business Administrator (BA) / Grant Administrator (GA)
 - Authorized Official Representative (AOR)
- Proposal Development Services (PDS)
- Sponsored Research Services (SRS)



Pre-Award Tips : General Guidelines

- Plan Ahead
- Communicate
- Read
- *Communicate*
- Don't Assume
- Read
- Communicate

★ PLAN AHEAD: Reaching out to your business office once you have identified an opportunity will be key in a smooth proposal development process.

Proposal Development – General Guidelines

COMMUNICATOR IS KEY TO SUCCESS!

READ the full solicitation for details: There are many significant changes to recent solicitations as well as changes to the submission portal. **HIGHLIGHT & BULLET POINT THE SPECIFIC SUBMISSION REQUIREMENTS.**

Create a timeline – create a check sheet, based on the required documents listed in the funding opportunity announcement (FOA)

Letters of Intent: May be submitted without SRS approval ONLY if there is NO detailed budget information going to the sponsor.

Limited Submissions: FOA restricts number of submissions per institution notify SRS At UCLimitedSubmissions@uc.edu by sending your contact information, FOA information (pdf, link, FOA number).

DON'T ASSUME: Please **ask for help** especially if about: effort, budget, Conflict of Interest (COI), Export Control or review of Terms & Conditions are involved.

Budgets: College business offices are your #1 tool in building and completing your budget. SRS is available for any guidance or questions along the way.

Pre-Award Tips : Initial Questions

- Provides a foundation for building the proposal
- Allows BA/GA to start proposal information and preparation

Initial Questions for Proposal Preparation in Coeus

What is the title of your proposal?

What is the due date of your submission?

What is the anticipated start date of your project?

What is the anticipated length of your project?

Which funding agency are you applying to?

Do you have a RFA / FA?
IF YES, please provide RFA / FO number?

Are there any key personnel besides the PI?
IF YES, who are they?

Are there any collaborators that will not be considered key personnel on this grant?
IF YES, who are they?

Will there be any subcontractors?
IF YES, who are they?

Pre-Award Tips : Timelines

Sponsor: NIDDK

-
- 08/04/2017 ➔ 45 business days until grant **DUE** date
 - w/o 08/07/17 ➔ GA & PI meet to review FA (*guidelines*)
 - w/o 09/11/17 ➔ GA, PI, & BA meet to complete budget
 - w/o 09/18/17 ➔ GA & PI meet to review grant components / review checklist
 - 09/29/2017** ➔ **Grant to SRS** (*not necessary for internal grants*)
 - 10/05/2017** ➔ **Grant DUE to sponsor**

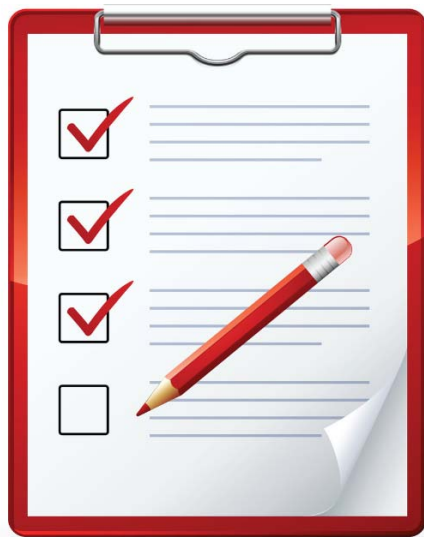
Sponsor: NIDDK

WITH SUBS

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- 08/04/2017 ➔ 45 business days until grant **DUE** date
 - w/o 08/07/17 ➔ GA & PI meet to review FA (*guidelines*)
May involve multiple colleges depending on project
 - w/o 08/28/17 ➔ GA, PI, & BA meet to complete budget
 - w/o 09/11/17 ➔ Documents return from SUBs to UC
 - w/o 09/18/17 ➔ GA & PI meet to review grant components / review checklist
 - 09/29/2017** ➔ **Grant to SRS** (*not necessary for internal grants*)
 - 10/05/2017** ➔ **Grant DUE to sponsor**

- Creating & Maintaining timelines allows for:
 - Deadlines to be met
 - Team members to be on the same page
 - Reduces panic at the time of submission

Pre-Award Tips : Checklist



- Lists key required documents
- Ability to specialize for each proposal
- Reduces stress on PI
- Visual Aid to check and double check

Pre-Award Tips : Sub-awards / Collaborators

(external to UC)

Site Specific Information	
Organization Name	
Street Address	
City, State Zip Code+4	
DUNS	
Congressional District	
County	
F&A Rate	Please send copy of Rate Agreement
Fringe	
Institutional Signing Official Information	
Name	
Title	
Phone	
e-mail	
Institutional Grant Personnel Information	
Name	
Title	
Phone	
e-mail	
Senior / Key Person(s) Profile Information	
Please duplicate if multiple persons from site	
Name	
Role on Project	
eRA Commons ID	
Position / Title	
Department	
Division	
Street Address	
City, State Zip Code+4	

- Collaborating Institution / Organization
- Investigator at collaborating entity
- Contact information for GA at collaborating institution

Just in time (JIT)

- Documents requested by sponsor
 - Budget information (additional, corrected, etc.)
 - Other / Pending Support
 - Training
- PI, BA/GA, *PRS*, SRS
- SRS responsible for submitting information to sponsor

From Pre to Post Award

- Notice of Award (NoA) / Notice of Grant Award (NoGA)
- Accepting the award:
 - PI, BA/GA, SRS Grants and Contracts (G&C)
 - Contract review, obtaining signatures, return signed/request documents to sponsor, FCOI review
- Account Set-up
 - BA/GA, SRS G&C, SRS Accounting (AD)
- Monitoring
 - PI, BA/GA, SRS G&C, SRS AD
 - Spending, purchase orders (PO), progress reports, etc.
- Closeout
 - PI, BA/GA, SRS AD
 - Final progress report, final financial statements, etc.



Colleges (w/out AOR's)

- Blue Ash College <http://www.ucblueash.edu/>
- Clermont College <http://www.ucclermont.edu/>
- College of Allied Health Sciences (CAHS) <http://www.cahs.uc.edu/>
- College Conservatory of Music (CCM) <http://ccm.uc.edu/>
- College of Law <http://www.law.uc.edu/>
- Design Architecture Art and Planning (DAAP) <http://daap.uc.edu/>
- Lindner College of Business (LCB) <http://business.uc.edu/>
- University of Cincinnati Libraries (UCL) <http://www.libraries.uc.edu/>

